

**IN THE HIGH COURT OF JUSTICE
CHANCERY DIVISION
COMPANIES COURT**

No. CR-2016-006525

**IN THE MATTER OF
BOSWORTH RUN-OFF LIMITED
and**

**IN THE MATTER OF
BRAMPTON INSURANCE COMPANY LIMITED
and**

**IN THE MATTER OF
KNAPTON INSURANCE LIMITED
and**

**IN THE MATTER OF
MARLON INSURANCE COMPANY LIMITED
and**

**IN THE MATTER OF
MERCANTILE INDEMNITY COMPANY LIMITED
and**

**IN THE MATTER OF
UNIONAMERICA INSURANCE COMPANY LIMITED
and**

**IN THE MATTER OF
RIVER THAMES INSURANCE COMPANY LIMITED
and**

**IN THE MATTER OF
PART VII OF THE FINANCIAL SERVICES AND MARKETS ACT 2000**

NOTICE IS HEREBY GIVEN that, by application dated 21 October 2016, Bosworth Run-Off Limited, Brampton Insurance Company Limited, Knapton Insurance Limited, Marlon Insurance Company Limited, Mercantile Indemnity Company Limited and Unionamerica Insurance Company Limited (the **Transferors**) applied to the High Court of Justice of England and Wales for, amongst other things, an order under Section 111(1) of the Financial Services and Markets Act 2000 (the **Act**) sanctioning insurance business transfer schemes (the **Scheme**) to River Thames Insurance Company Limited (the **Transferee**) and for an order making provision under Section 112 of the Act.

The business included in the Scheme comprises the entirety of the business underwritten by each Transferor (and where relevant assumed by it by way of a portfolio transfer) and all of its assets and liabilities.

Copies of a report on the terms of the Scheme prepared by an independent expert in accordance with section 109 of the Act (the **Scheme Report**) and copies of a statement setting out the terms of the Scheme and containing a summary of the Scheme Report may be obtained, free of charge, by contacting Enstar (EU) Limited, FAO Paul Thomas, 3 Guildford Business Park, Guildford, Surrey GU2 8XG, or may be downloaded from the website www.project-river-transfers.com.

Anyone who has questions regarding the proposed Scheme or who requires any further information regarding the Scheme may contact Berwin Leighton Paisner LLP at Adelaide House London Bridge EC4R 9HA tel: 020 3400 3329, email: project-river-transfers@blplaw.com and ref: GQUI/OSAU.

The application will be heard on 24 March 2017 before a Judge of the Chancery Division of the High Court at The Rolls Building 7 Rolls Buildings, Fetter Lane, London, EC4A 1NL, United Kingdom. Any person (including an employee of the Transferors or the Transferee) who alleges that they would be adversely affected by the carrying out of the Scheme is entitled to:

- (i) appear at the hearing and make representations in person;
- (ii) instruct a barrister or solicitor advocate to appear at the hearing and make representations on their behalf; or
- (iii) make representations in writing.

If you intend to appear at the hearing in person, or to instruct someone to appear on your behalf, you are requested to give notice of your intention to do so in writing, setting out the reasons why you believe you may be adversely affected. If you do not give the requested notice you will still be entitled to attend the hearing, or to instruct someone to appear on your behalf.

You are requested to send such notice, or if you are not intending to appear in person or by your legal representative, any written representations that you may have, to Berwin Leighton Paisner LLP, at the address and reference given above. Please provide such notice or such written representations by close of business on 17 March 2017.

If the Scheme is sanctioned by the Court, it will result in the transfer of all the contracts, property, assets and liabilities, of the Transferors to the Transferee; notwithstanding that a person would otherwise be entitled to terminate, modify, acquire or claim an interest or right or to treat an interest or right as terminated or modified as a result. Any such entitlement will only be enforceable to the extent the order of the Court makes provision to that effect.

Berwin Leighton Paisner LLP, Adelaide House, London Bridge, London, EC4R 9HA

Solicitors to the Transferors and the Transferee (Ref: GQUI/OSAU)